

USG Corporation

101 South Wacker Drive

Chicago, IL 60606-4385

312 606-4000

FAX: 312 606-4093

M/041/008

* original was
placed in
bond file

DOGM
MINERALS PROGRAM
FILE COPY



March 19, 1991

Mr. D. Wayne Hedberg
State of Utah
Department of Natural Resources
Division of Oil, Gas and Mining
355 West North Temple
3 Triad Center, Suite 350
Salt Lake City, Utah 84180-1203



101 S. Wacker Drive
Chicago, IL 60606-4385

Telefax: (312) 606 4093

TO: Name: Wayne Hedberg
Firm: State of Utah
FAX Number: (801) 359-3940 Date: 3-20-91
FROM: Name: Bruce A. Czyt #198
Number of Pages: 1
If you do not receive all pages, please call (312) 606-4091

Re: Northern Trust L/C
Land Reclamation Jumbo Jensen Quarry, M/041/008,
Sevier County, Utah

Dear Wayne:

The above referenced LC expires May 31, 1991, this LC contains an evergreen clause which automatically extends it an additional year. Our bank, Northern Trust, has asked that the following wording be added effective May 31, 1991.

"Notwithstanding anything in this Letter of Credit to the contrary, this Letter of Credit shall automatically terminate and be of no further force and effect 60 days after we notify you in writing, sent by registered mail to your address set forth above, that we intend that this Letter of Credit so terminate, provided, that upon your receipt of such notice, you may draw on us hereunder at anytime prior to the expiration of such 60 day period."

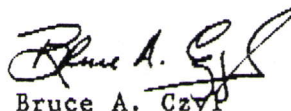
Our legal counsel has reviewed this wording and does not find it objectionable.

Please advise if this additional wording is acceptable.

Your help in this matter is greatly appreciated.

Very truly yours,

USG CORPORATION


Bruce A. Czyt

Property Insurance Manager

BAC/kw
MARCH91/23

Lowell says
no go!
letter drafted in response 3. 7. 91

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Not good for
at least 1 yr, then
no go

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Please advise if this additional wording is acceptable.

Your help in this matter is greatly appreciated.

Very truly yours,

USG CORPORATION

Bruce A. Czyf
Property Insurance Manager

BAC/kw
MARCH91/23

NOTICE OF NON-RENEWAL OF LETTER OF CREDIT

LEGX

LETTER OF CREDIT NO. _____

THIS NOTICE REF. NO. 001
NOTICE DATE: MARCH 01, 1991

TO: BENEFICIARY

APPLICANT:

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS & MINING
355 W. NORTH TEMPLE
3 TRIAD CENTER, # 350
SALT LAKE CITY, UT 84180-1203
ATTN: _____

U.S.G. CORPORATION
101 SOUTH WACKER DRIVE
CHICAGO, IL. 60606

ADVISING BANK (IF ANY):

COPY TO:

U.S.G. CORPORATION
101 SOUTH WACKER DRIVE
CHICAGO, IL. 60606

AS PER TERMS OF THE LETTER OF CREDIT, WE HEREBY GIVE OUR WRITTEN
NOTICE THAT WE ELECT NOT TO LET THE CREDIT AUTOMATICALLY RENEW
FOR ANY FURTHER PERIOD OF TIME.

THEREFORE, THE ABOVE REFERENCED LETTER OF CREDIT WILL EXPIRE ON
MAY 31, 1991 AND WILL NOT BE AUTOMATICALLY RENEWED.

A COPY OF THIS NOTICE HAS BEEN MAILED TO THE APPLICANT OF THE
CREDIT.


OFFICER'S SIGNATURE